

Centre for Legal Practice

in association with the Department of Law and Criminology

WILLS & LIFETIME PLANNING

OPPORTUNITIES & PITFALLS

Thursday 7 April : 9am - 12.30pm

Course Fee: £125 plus VAT - 3 accredited Law Society CPD points

Penglais Campus, Aberystwyth University

Presenters:

Steve Skelding	Regional Business Development Director, Brewin Dolphin
Mark Jennings	Director Partner of Caleb Roberts Financial Management
Bethan Owen	Solicitor and Consultant, Llandrindod Wells

Topics Covered to Include:

- The Trustee Act 2000 and a trustee's duties and responsibilities
- Tax planning through investments
- General lifetime inheritance tax planning and the relevant property regime

Who should attend:

- Solicitors working in the area of Wills & Probate
- Accountants and Financial Advisors

For more information contact
Adrian Harvey 01970 622368 / absbookings@aber.ac.uk