

Department of Law and Criminology
Continuing Professional Development Courses

WILLS & LIFETIME PLANNING

OPPORTUNITIES & PITFALLS

Thursday 23 June : 1.15pm - 4.30pm

Course Fee: £125 plus VAT - 3 Law Society CPD points
£75 plus VAT - Non Accredited

Penglais Campus, Aberystwyth University

Presenters:

Steve Skelding	Regional Business Development Director, Brewin Dolphin
Mark Jennings	Director Partner of Caleb Roberts Financial Management
Bethan Owen	Solicitor and Consultant, Llandrindod Wells

Topics Covered to Include:

- The Trustee Act 2000 and a trustee's duties and responsibilities
- Tax planning through investments
- General lifetime inheritance tax planning and the relevant property regime

Booking essential by 15th June 2011

**For further details & to register contact:
Adrian Harvey 01970 622368 / absbookings@aber.ac.uk**